



**Letter of Intent**  
***For Membership in the Futures Society***

I/We wish to be recognized through membership in the Futures Society based upon the following planned gift provision. The Futures Society was created to recognize and honor those who have made a provision in their estate plan that will ultimately benefit the Cincinnati Zoo & Botanical Garden.

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**Name (s)**

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**Address (s)**

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**City**

**State**

**Zip Code**

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**Telephone**

**E-mail Address**

PLEASE CHECK ONE:

- ☐ Include the name(s) as shown above in the Futures Society listing in the Cincinnati Zoo & Botanical Garden Annual Report.
- ☐ I/We prefer to remain anonymous for publicity purposes but will accept other benefits of membership.

PLEASE CHECK ALL THE APPROPRIATE ITEMS:

I/We have named the Cincinnati Zoo & Botanical Garden to benefit from my/our:

- |  |  |
|--|--|
| <input type="checkbox"/> Will or Living Trust          | <input type="checkbox"/> IRA                   |
| <input type="checkbox"/> Charitable Gift Annuity       | <input type="checkbox"/> Retirement Plan       |
| <input type="checkbox"/> Charitable Remainder Unitrust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Charitable Annuity Trust      | <input type="checkbox"/> Real Estate           |

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Signature

Date

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Signature

Date

(over)

Although the following information is not required for membership in the Futures Society, your answers will greatly assist with the Cincinnati Zoo's long-range planning. Specific terms of your gift will remain confidential.

Describe the details of your gift plan that will benefit the Cincinnati Zoo and/or attach a copy of the relevant documents:

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This gift is unrestricted \_\_\_\_\_

This gift is restricted, as described:

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Approximate amount of gift: \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_

The Cincinnati Zoo & Botanical Garden holds an annual dinner to recognize those financial advisors who have assisted their clients in benefiting the Zoo through a planned gift. We would be pleased to extend an invitation to your financial advisor if you wish to nominate him or her:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
E-mail Address

*Please return this membership acceptance form in the enclosed envelope.  
Questions may be directed to:*

*Mary Ann Remke, MBA  
Director of Leadership Giving  
(513) 487-3342  
MaryAnn.Remke@cincinnati-zoo.org*